

Terminations

Terminating Active Employees without an Active Job

Description: Terminating the active PEAEMPL (employee) record when NBAJOBS (job) record is empty

1 AU Access

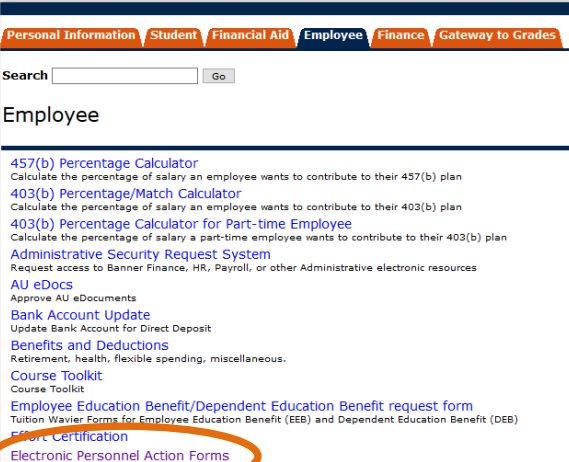


2 Employee Tab -> Self Service



3 Employee Tab -> Electronic Personnel Action Forms

3



4 New EPAF



5 Enter the Banner ID number

ID: * 907000001 **Aubie Tiger**

Query Date: MM/DD/YYYY * 10/05/2005

Approval Category: * Termination (Employee AND Job), TERMEE

Query Date – Will Default to Today's Date
****TIP Use the beginning of TIME 10/05/2005 – this date will bring the entire job history****

Approval Category – Termination - TERMEE

Employee Job Assignments

Type	Position	Suffix	Title	Time Sheet Organization	Start Date	End Date	Last Paid Date	Status
Primary	ST5500	00	Residence Life ST	HR550, Res Life	Jul 27, 2018	May 11, 2019	May 11, 2019	Active

6 Go

7 Select the Last Paid Active Job -> Go

ID: 907000001 Aubie Tiger
 Query Date: Oct 05, 2005
 Approval Category: Terminate employee from Univ, TERMEE

Termination (Employee AND Job), TERMEE

Search	Type	Position	Suffix	Title	Time Sheet	Organization	Start Date	End Date	Last Paid Date	Status	Select
	New Job										
	Primary	ST5500	00	Residence Life ST	HR550, Res Life		Jul 27, 2018	May 11, 2019	May 11, 2019	Active	

All Jobs
Go

8 Enter the following: Electronic Personnel Action Form

- 1. Find the LAST Paid Date
- 2. Job Effective Date = LAST PAID DATE
- 3. Job Change Reason = SELECT REASON (i.e. AGEND)
- 4. Term Reason Code = SELECT REASON (i.e. Voluntary)
- 5. Termination Date = LAST PAID DATE

Enter the information for the EPAF and either Save or Submit.

Name and ID: 907000001 Aubie Tiger
 Transaction: Transaction Status: Approval Category: Termination (Employee AND Job), TERMEE
 Query Date: Oct 05, 2005
 Last Paid Date: May 11, 2019

Save

Approval Types | Routing Queue | Comments | Transaction History
 New EPAF | EPAF_Originator_Summary
 Return to EPAF Menu

Jump to Bottom

Termination (Employee AND Job), ST5500-00 Residence Life ST, Last Paid Date: May 11, 2019

Item	Current Value	New Value
Jobs Effective Date: MM/DD/YYYY		05/11/2019
Personnel Date: MM/DD/YYYY		
Job Status:		Terminated
Job Change Reason:		AGEND, Assignment Ended
Employee Status: Active		Terminated
Term Reason Code:		VO, Voluntary
Termination Date: MM/DD/YYYY		05/11/2019

Routing Queue

Approval Level	User Name	Required Action
10 - (APPRV1) Approval 1	FULLELE Leanne Fuller	Approve
96 - (HRBIW) HR Assistant	MCFARAL April L McFarlin	Approve
99 - (HR) HR Apply/Superuser	JOHNS43 Brittany Johnson Saliba	Apply
Not Selected		Not Selected
Not Selected		Not Selected
Not Selected		Not Selected
Not Selected		Not Selected

Save and Add New Rows

Please verify your Approval Levels before submitting. Approvals may vary by department.

9 Save the EPAF

Electronic Personnel Action Form

✓ Your change was saved successfully.
 Enter the information for the EPAF and either Save or Submit

Name and ID: 907000001 Aubie Tiger Job and Suffix: See approval types below.
 Transaction: 742582 Query Date: Oct 05, 2005
 Transaction Status: Waiting Last Paid Date: May 11, 2019
 Approval Category: Termination (Employee AND Job), TERMEE

Save Submit Delete

Submit and please check for errors!

Electronic Personnel Action Form

✓ The transaction has been successfully submitted.
 Enter the information for the EPAF and either Save or Submit

Name and ID: 907000001 Aubie Tiger Job and Suffix: See approval types below.
 Transaction: 742582 Query Date: Oct 05, 2005
 Transaction Status: Pending Last Paid Date: May 11, 2019
 Approval Category: Termination (Employee AND Job), TERMEE