Auburn University Tax Professional Seminar
BESSEMER, ALABAMA
Bessemer Civic Center

December 6, 2016– Day One

7:30 - 8:30 a.m.  
Check-In  
AU Staff

8:20 - 8:30 a.m.  
Administrative Announcements  
Claire Twardy

8:30 - 9:20 a.m.  
New Legislation  
Beanna Whitlock, EA

9:20 - 10:10 a.m.  
Death of the Taxpayer  
Beanna Whitlock, EA

10:10 - 10:20 a.m.  
Coffee Break

10:20 - 11:10 a.m.  
Retirement  
Beanna Whitlock, EA

11:10 - 12:00 p.m.  
Related Party Issues  
Beanna Whitlock, EA

12:00 - 1:00 p.m.  
Lunch on your own

1:00 – 1:50 p.m.  
IRS Update  
Nora Huffman, IRS

1:50 - 2:40 p.m.  
Foreign Tax Issues  
Beanna Whitlock, EA

2:40 – 2:50 p.m.  
Break

2:50– 3:40 p.m.  
DPAD (Domestic Production Activities Deduction)  
Beanna Whitlock, EA

3:40 - 4:30 p.m.  
Ethics  
Beanna Whitlock, EA

Day Two:  See other side
Auburn University Tax Professional Seminar
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December 7, 2016– Day Two

7:30 - 8:30 a.m.  Check-In  
AU Staff

8:20 – 8:30 a.m.  Administrative Announcements  
Claire Twardy

8:30 - 9:20 a.m.  Individual Taxpayer Issues  
Chris Bird, EA, CFP

9:20 - 10:10 a.m.  Affordable Care Act  
Chris Bird, EA, CFP

10:10 - 10:20 a.m.  Coffee Break  

10:20 - 11:10 a.m.  Affordable Care Act  
Chris Bird, EA, CFP

11:10 - 12:00 p.m.  Financial Distress Issues  
Chris Bird, EA, CFP

12:00 - 1:00 p.m.  Lunch on your own  

1:00 – 1:50 p.m.  Business Issues  
Chris Bird, EA, CFP

1:50 - 2:40 p.m.  Business Entities  
Chris Bird, EA, CFP

2:40 – 2:50 p.m.  Break  

2:50 - 3:40 p.m.  Penalties and Defenses  
Chris Bird, EA, CFP

3:40 - 4:30 p.m.  Ethics  
Chris Bird, EA, CFP

Auburn University Office of Professional & Continuing Education reserves the right to change the schedule, topics, and instructors.

For updates on tax resource material visit:  www.auburn.edu/taxinstitute