



2009 TAX PRACTITIONER SEMINARS

Annual Two-Day Program

*Providing the best value
in instruction and quality
resource material to meet
the continuing education
needs of tax professionals.*

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2009 Tax Practitioner Seminars

This program is administered by the Auburn University Outreach Program Office in cooperation with the Internal Revenue Service and the Alabama Department of Revenue. The program is held annually for the purpose of providing continuing education for tax practitioners, lawyers, accountants, enrolled agents, and others interested in the latest information on tax laws and reporting procedures.

Dates & Locations:

FLORENCE University of North Alabama	November 3-4
HUNTSVILLE University of Alabama-Huntsville	November 5-6
DOTHAN Troy University-Dothan Campus	November 9-10
PENSACOLA Pensacola Civic Center	November 11-12
BIRMINGHAM Sheraton Birmingham Hotel	November 16-17
GADSDEN Gadsden State Community College	November 18-19
MOBILE Marriott-Airport Blvd	December 1-2
MONTGOMERY Auburn University-Montgomery	December 3-4
AUBURN Auburn University Hotel & Conference Center	December 15-16
BESSEMER Bessemer Civic Center	December 17-18

TUITION (for the two day seminar)

More than 10 days before session:	\$ 133
Less than 10 days before session:	\$ 158
Tuition at the door	\$ 183

Primary Instructors:

Beanna Whitlock, EA, CSA:

An accomplished presenter, Ms. Whitlock recently completed service as a National Public Liaison for the IRS. She has been a tax professional and an Enrolled Agent for almost 40 years. During that time, she has received many awards and honors, including a "Speaker of the Year" award from the the National Society of Accountants, designation (for an unprecedented 7 consecutive years) by *Accounting Today* as "One of the Top 100 Most Influential in Accounting", selection as "Enrolled Agent of the Year" by the Texas Society of Enrolled Agents, and receipt of the "Commissioner's Award for Excellence of Service" from IRS Commissioner Mark Everson. She resides with her husband, Tom, in San Antonio, Texas, where she also maintains her practice.



Mike Ferguson, CPA, CFP: Ferguson has over twenty years experience in accounting, tax planning, and financial planning for businesses and individuals.

Though his practice is located in Guntersville, Alabama, he works with clients from all parts of the country. Having also had experience as a partner in a small business, he brings a broad range of experiences to our instructional team.

Other Scheduled Instructors:

Nora Gunn, Internal Revenue Service
Ann Winborne, Alabama Department of Revenue
Tamera Warren, Alabama Department of Revenue
Traci Mitchell, Florida Department of Revenue

For more information or to register visit: www.auburn.edu/taxseminar

Topics:

Tentative Textbook Topics

New Legislation	IRS Issues
Rulings & Cases	Retirement
Ethics	Tax Rates & Useful Tables
Business Issues	Non-Profits
Agricultural Issues	Investment Issues
Business Entities	Net Operating Losses
Tax Credits	Real Estate Issues
Tax Practice	Individual Taxpayer Issues

Visit: www.auburn.edu/taxseminar

Schedule:

7:30	On Site Check In (Day One only)
8:30	Morning session begins
12:00	Lunch on Your Own
1:00	Afternoon Session Begins
4:40	Dismissal

Policies:

- ◆ A fee of \$158 will be required for any registration postmarked less than ten days before the start of the seminar.
- ◆ The fee to register at the door is \$183.
- ◆ The fee is NON-REFUNDABLE but may be transferred..
- ◆ An additional fee of \$25 will be charged to transfer registration to another site or to another individual.
- ◆ Those registering and unable to attend the seminar may request to have the written materials sent to them for a shipping and handling fee of \$25.
- ◆ An attendance card for each day of the seminar must be submitted to verify participation in order to qualify for continuing education credit.
- ◆ Certificates of completion will be distributed at the end of the second day of the seminar.

For more information:

Contact the Auburn University Outreach Program Office at **334-844-5100** or contact Program Coordinator, Claire Twardy, at cst0003@auburn.edu or 334-844-3127.

Registration Options:

- ◆ **On-line** (with Mastercard or Visa)
-visit: www.auburn.edu/taxseminar
-to register multiple individuals with a credit card, call OPO at **334-844-5100**.
- ◆ **Mail:**
Send completed registration form and check, made payable to AUBURN UNIVERSITY to:
Tax Practitioner Seminar
Outreach Program Office
301 O.D. Smith Hall
Auburn, AL 36849-5608
- ◆ **Phone:** (with Mastercard or Visa)
CALL 334-844-5100 or photocopy this form and **FAX 334-844-3101**
- ◆ **On-site:** (Fee: \$183.00)
Registrations on the day of the seminar will be accepted on a space-available basis.

You will receive your confirmation via e-mail after registering on-line or by mail with other forms of registration.

Accreditation:

Approval has been requested for CPE credit from the Board of Accountancy and for CLE credit from the State Bar in the following states:

Alabama	Florida
Georgia	Mississippi
Tennessee	

As a member of the Land Grant University Tax Education Foundation, the Auburn University Tax Practitioner Seminar has been accepted by the Certified Financial Planner Board of Standards.

There will be a total of 800 minutes of instruction in the two day seminar. This equates to 16 CPE hours, 13.5 CLE hours, 1.3 CEU credits, and 1 hour of Ethics.

www.auburn.edu/taxseminar

REGISTRATION FORM

Are you a first time attendee? Yes No

Name _____
Last First Middle initial

Address _____

City State Zip

Phone _____ Cell Phone _____

E-Mail Address _____

Please print clearly

Check Site Selection

- | | |
|---|---|
| <input type="checkbox"/> Florence (Nov 3-4) C091103
University of North Alabama | <input type="checkbox"/> Gadsden (Nov 18-19) C091118
Gadsden State Community College |
| <input type="checkbox"/> Huntsville (Nov 5-6) C091105
University of Alabama at Huntsville | <input type="checkbox"/> Mobile (Dec 1-2) C091201
Marriott Hotel-Airport Boulevard |
| <input type="checkbox"/> Dothan (Nov 9-10) C091109
Troy University-Dothan Campus | <input type="checkbox"/> Montgomery (Dec 3-4) C091203
Auburn University in Montgomery |
| <input type="checkbox"/> Pensacola (Nov 11-12) C091111
Pensacola Civic Center | <input type="checkbox"/> Auburn (Dec 15-16) C091215
Auburn University Hotel & Dixon Conference Center |
| <input type="checkbox"/> Birmingham (Nov 16-17) C091116
Sheraton Birmingham Hotel | <input type="checkbox"/> Bessemer (Dec 17-18) C091217
Bessemer Civic Center |

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Send to: Tax Practitioner Seminar
Outreach Program Office
301 O.D. Smith Hall
Auburn, AL 36849-5608

Or Fax to: 334-844-3101

Please make check payable to: AUBURN UNIVERSITY