



# Grants Listing

SENATE STEERING COMMITTEE – MAY 16, 2019

# Background

- ▶ Grant attribute and expenditure information is in multiple forms in Banner
- ▶ Some information is not available in regular Self-Service Banner
- ▶ Availability of reporting tools was a concern listed in recent research administration surveys
- ▶ Tool was developed by Information Systems Support with feedback from Contracts & Grants Accounting
- ▶ Final version was reviewed by Mike Fogle and FRC before being moved to production



# What is it?

- ▶ A web-based report in the Master Contact List of Self-Service Banner
- ▶ Provides real-time grant/fund attribute information for active or expired sponsored awards
- ▶ Includes filter, sort and download to Excel options
- ▶ Offers ability to customize the view
- ▶ Also includes columns for total budget, expenditures, encumbrance, and budget balance information (\*)

# Where is it?

[Personal Information](#) [Student](#) [Employee](#) [Finance](#) [Gateway to Grades](#)

Search

[RETURN TO MENU](#) [SITE MAP](#) [HELP](#) [EXIT](#)

## Finance

[Anaplan](#)  
Budgeting, Planning, and Reporting Tool (limited access)

[Approve Documents](#)  
Approve Budget Transfers and Requisitions

[AU eDocs](#)  
Approve AU eDocuments

[Budget Queries](#)  
Review budget information for transactions entered through Banner Finance

[Code Lookup](#)  
Lookup Banner Finance fund, organization, account, program, address types, chart, commodity, etc codes

[Delete Finance Template](#)  
Remove query templates

[eBudget Transfer](#)  
Transfer of budget money between FOAPs

[eCollection Reports](#)  
Access this link to create and approve eCollection Reports

[Effort Certification](#)  
Portal to certify (principal investigators, department personnel) and review effort certifications (PARs)

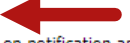
[eJournal Vouchers](#)  
Create, submit, review, and approve on-line eJournal Vouchers (JVs), Direct Charges/ITVs (CRGs), and Department Error Corrections (DECs)

[Encumbrance Query](#)  
Access this link to view Purchase Order detail

[eTravel Vouchers](#)  
Access this link to create and approve etravel vouchers

[eVendor Vouchers](#)  
Access this link to create and approve evendor vouchers

[FOAPAL Transactions](#)  
This allows you to view and download FOAPAL transactions.

[Master Contact List](#)   
Contact lists used by systems on notification and responsibilities

[My Funding](#)  
My Funding is a "dashboard" or tool that provides faculty and staff easily accessible information about the financial status of externally funded contracts and grants

[Professional Services Contract](#)



# Where is it?

[Personal Information](#) [Student](#) [Employee](#) [Finance](#) [Gateway to Grades](#)

Search

[SITE MAP](#) [HELP](#) [EXIT](#)

[Departments](#) [Contact Lists](#) [Banner Queues](#) [Employee Info](#) [Hierarchies](#) [Search](#) [Other](#)

Select an option above.



# Where is it?


[Personal Information](#) [Student](#) [Employee](#) [Finance](#) [Gateway to Grades](#)

Search   [SITE MAP](#) [HELP](#) [EXIT](#)

[Departments](#) [Contact Lists](#) [Banner Queues](#) [Employee Info](#) [Hierarchies](#) [Search](#) [Other](#)

[FUND](#) [ORGN](#) [ACCT](#) [PROG](#) [ACTV](#) [LOCN](#) [Grant Listing](#) [HR](#) [Job Classes](#) [Job Positions](#) [Job Locations](#)

Select a hierarchy above



[FUND](#)
[ORGN](#)
[ACCT](#)
[PROG](#)
[ACTV](#)
[LOCN](#)
[Grant Listing](#)
[HR](#)
[Job Classes](#)
[Job Positions](#)
[Job Locations](#)

List below is sortable by clicking on the heading column, searchable by mousing to the righthand side of the heading column, and downloadable by button at the bottom. Click the link below to see Listing.

### Using the Grants Listing

☐ Uncheck to hide column. Click columns to sort/filter
 ☒ GrantCode
 ☐ Status
 ☒ StartDate
 ☒ EndDate
 ☒ ExpendEnd
 ☒ Fund
 ☒ FundTitle
 ☒ MaxFunding
 ☒ Budget
 ☒ CurMonExps
 ☒ FYTDExps
 ☒ PTDExps
 ☒ Encumbrances
 ☒ BalanceAvai
 ☒ Responsible
 ☒ P1
 ☒ COPIs
 ☒ SponsorID
 ☒ Type
 ☐ CFDA
 ☒ ICRate
 ☐ ICbasis
 ☒ TuitionAttr
 ☒ Campus
 ☒ Location
 ☒ FundStatus
 ☒ FundPredecessor
 ☒ FundProgramCode

GrantCode	StartDate	EndDate	ExpendEnd	Fund	FundTitle	MaxFunding	Budget	CurMonExps	FYTDExps	PTDExps	Encumbrances	BalanceAvai	Responsible	College
G00000635	1990/10/01			251234	VARIETY TEST GRT		\$1,117,445.65	\$1,227.44	\$12,803.35	\$1,090,930.91	\$0.00	\$26,514.74	120301 - Crop Soil and EnvironmentalScienc...	120 - College of Agriculture
G00001544	2004/08/15	2005/12/31	2006/03/31	369172	ARICCIA PARTNERS LLC	\$104,870.00	\$104,870.00	\$0.00	\$0.00	\$104,869.99	\$0.00	\$0.01	303200 - ANIMAL SCI AUX CONTROL	300 - Agriculture Experime
G00001497	2004/07/20	2005/07/19		363779	ADEM-C40598061	\$15,000.00	\$15,000.00	\$0.00		\$14,850.39	\$0.00	\$149.61	303500 - FAA Fisheries and Allied Aquacitrs	300 - Agriculture Experime
G00001525	2004/10/01	2005/09/30		363775	ADCNR-BOBWHITE-05	\$11,550.00	\$11,550.00	\$0.00		\$11,550.00	\$0.00	\$0.00	341003 - FORESTRY-Aux AAES	300 - Agriculture Experime
G00001723	2004/04/01	2005/06/30		378504	SRAC-CLINE	\$2,000.00	\$2,000.00	\$0.00		\$1,974.29	\$0.00	\$25.71	403501 - ACES Non-Fed Contract Grant	400 - AL Cooperative Exter
G00000833	2005/03/28	2005/08/15		222766	APLS-PROJ#05-14-2	\$10,750.00	\$10,750.00	\$0.00		\$10,750.00	\$0.00	\$0.00	134150 - Pebble Hill	134 - College of Liberal Ar
G00001963	2005/06/01	2007/05/31	2007/05/31	242119	AETOS-MOLECULAR RECG	\$611,793.99	\$611,793.99	\$0.00	\$0.00	\$597,688.82	\$0.00	\$14,105.17	139201 - Anatomy Physiol & Pharmacol	139 - College of Veterinary
G00000916	2001/07/01	2002/06/30		205805	JLD-FWSP-01-02	\$43,051.00	\$27,866.65	\$0.00	\$0.00	\$40,225.65	\$0.00	\$-12,359.00	182300 - University Scholarships	108 - VP for Enrollment
G00001772	2005/03/01	2020/02/29	2020/02/29	379268	AWFGP-CORN HYBRID2	\$150,000.00	\$150,000.00	\$1,226.76	\$7,923.36	\$112,795.61	\$0.00	\$37,204.39	403501 - ACES Non-Fed Contract Grant	400 - AL Cooperative Exter
G00000923	2005/07/01	2006/06/30	2006/09/28	205812	FWSP-P033A050013	\$950,000.00	\$950,000.00	\$0.00	\$0.00	\$945,272.96	\$0.00	\$4,727.04	113201 - Student Financial Services	113 - VP for Bus-Fin & CFO
G00001558	2005/01/01	2005/12/31	2006/02/07	366457	COTTON-02-236AL-R3	\$5,000.00	\$5,000.00	\$0.00		\$5,000.00	\$0.00	\$0.00	304504 - ENTOMOLOGY/PLANT PTH	300 - Agriculture Experime
G00001640	2005/05/15	2005/12/31	2006/02/14	365863	COMPOST SBIR2005AU01	\$15,950.00	\$15,674.05	\$0.00		\$15,674.05	\$0.00	\$0.00	341003 - FORESTRY-Aux AAES	300 - Agriculture Experime
G00001642	2005/07/01	2020/06/30	2020/06/30	364701	ADCNR-FISH GEN PROJ	\$296,000.00	\$296,000.00	\$1,351.68	\$12,011.54	\$271,276.39	\$0.00	\$24,723.61	303500 - FAA Fisheries and Allied Aquacitrs	300 - Agriculture Experime
G00001584	2005/03/01	2020/02/29	2020/02/29	369498	AWFGP-FIELD CORN	\$83,000.00	\$83,000.00	\$1,650.44	\$7,876.45	\$71,361.85	\$0.00	\$11,638.15	304504 - ENTOMOLOGY/PLANT PTH	300 - Agriculture Experime
G00001660	1997/04/01	2022/02/28	2022/02/28	369507	ALCTNCOM-LT FIELD-00	\$54,500.00	\$54,500.00	\$0.00	\$449.48	\$42,957.55	\$0.00	\$11,542.45	302807 - AY & SOILS STATE CONTROL	300 - Agriculture Experime
G00001663	1998/03/01	2020/02/29	2020/02/29	369510	AWFGP-FIELD RESCH01	\$117,500.00	\$117,500.00	\$0.00	\$13,654.86	\$98,539.55	\$0.00	\$18,960.45	302807 - AY & SOILS STATE CONTROL	300 - Agriculture Experime
G00001355	2003/04/01	2005/12/31	2006/03/29	361024	FSSRS03CA11330136104	\$10,000.00	\$10,000.00	\$0.00		\$10,000.00	\$0.00	\$0.00	341003 - FORESTRY-Aux AAES	300 - Agriculture Experime
G00002030	2005/03/15	2005/12/31		241237	NAPA-DESIGN GUIDE-05	\$15,000.00	\$15,000.00	\$0.00		\$0.00	\$0.00	\$15,000.00	128701 - National Ctr Asphalt Technology	128 - Samuel Ginn Col of f
G00001124	1999/06/15	2005/06/14		206107	ED99-H129W990006A	\$321,875.00	\$321,875.00	\$0.00		\$319,443.44	\$0.00	\$2,431.56	126700 - Special Ed-Rehab-Counseling	126 - College of Education
G00001028	2004/01/01	2005/10/31	2006/01/29	208856	NASA-NCC8-240-M5	\$38,452.00	\$38,452.00	\$0.00		\$38,452.00	\$0.00	\$0.00	130801 - Center - Material Process	128 - Samuel Ginn Col of f



# Questions?

Gina Bailey

Contracts & Grants Accounting

844-6293

[gina.bailey@auburn.edu](mailto:gina.bailey@auburn.edu)