

TO: **RAYMOND J. HARBERT COLLEGE OF BUSINESS**
DR. BILL C. HARDGRAVE, DEAN

SUBJECT: **MONTHLY CLIENT PROJECT REPORT**

DATE: **09/05/2017**

Please find attached this month's report for all projects specific to your college or school that are currently being managed by Facilities Management.

If you have any questions or comments about these reports or any of the projects contained therein, please let us know.

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Design and Construction, Program Manager
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ADDITIONAL INFORMATION:

If you need to submit a new project request, the Project Initiation Form (PIF) is located on our website as follows:
<http://www.auburn.edu/administration/facilities/projects/documents/pif.pdf>

For reference, the following are the primary contacts for each directorate within Facilities Management:

FACILITIES MGMT ADMINISTRATION:

FAC MGMT COMMUNICATIONS:
FAC MGMT SAFETY MANAGEMENT:
FAC MGMT FINANCIAL SERVICES:
FAC MGMT INFORMATION TECHNOLOGY:

DAN KING (*AVP of Facilities Mgmt*), and **Gina Mann** (*admin. sup. assoc.*)
Martha Koontz (*communications specialist*)
Margaret Smith (*manager*)
Bob Moseley (*director*), and **Zilun Fan**
Shanda Foster (*manager*)

UNIVERSITY ARCHITECT (OUA):

CAPITAL PROJECTS:
CAMPUS PLANNING & SPACE MGMT:

JIM CARROLL (*University Architect*), and **Barrett Warren** (*OUA coordinator*)
Simon Yendle (*director*)
Richard Guether (*campus planner*)

DESIGN AND CONSTRUCTION:

UNIVERSITY ENGINEER:
DESIGN SERVICES (DES):

CONSTRUCTION MGMT (CPM):
PROJECT SUPPORT / ESTIMATING:

SCOTT FULLER (*executive director*), and **Susan Miller** (*D&C coordinator*)
Mark Aderholdt (*University Engineer*)
Matt Wagner (*asst-director*), **Bob Hix** (*asst-director*),
and **Vanessa Kleypas** (*DES SERV coordinator*)
Mitch Walley (*director*), and **Ben Chapman** (*asst-director*)
Walker Davis (*manager*)

FACILITIES OPERATIONS:

MAINTENANCE (MAINT):
IN-HOUSE CONSTRUCTION (IHC):
UTILITIES & ENERGY MGMT (UTIL):
CAMPUS SERVICES (CSERV):

RON BOOTH (*executive director*), and **Anne Woodruff** (*admin. sup. assoc.*)
Dan Whatley (*director*), and **Bruce Arnold** (*asst-director*)
Bruce Arnold (*interim manager*)
Ken Martin (*director*), and **Malcolm Dailey** (*asst-director*)
Barnese Adair-Wallace (*dir.*), **Burl Sumlin** (*asst-dir*), and **Vic Walker** (*asst-dir*)



COLLEGE OF BUSINESS	Total Projects: 22	PROGR.: 5	CONSTR.: 3	HOLD_SCOPE: 0
	Total Approved Budgets: \$13,825,958	DESIGN: 7	CLOSEOUT: 7	HOLD: 0

PROGRAMMING 5 Projects

B = Baseline Date E = Estimated Date A = Actual Date

Project Num	D = Design Lead C = Construction Lead	Project Name	Project Initiation	Budget Approved	Final Design	Bid Date	Notice to Proceed	Substantial Completion
16-186	D: James Hix C: James Hix	Lowder Hall - Elevator Modernization & Upgrades Status: SCOPING Phase:PROGRAMMING	5/10/16	B: 7/7/16 E: 7/7/16 A: \$27,000	B: E: A:	B: E: A:	B: E: A:	B: E: A:
Grp: MAINT								
17-034	D: Margaret Devall C: Johnny Clark	Lowder Hall - Suite 101, Convert Open Computer Space Into A Meeting Area Status: ORIG BUDGET APPR Phase:PROGRAMMING	1/26/17	B: 4/11/17 E: 5/16/17 A:	B: E: A:	B: E: A:	B: E: A:	B: E: A:
Grp: DES								
	8/24/17 Margaret Devall	Budget: New budget will be presented to Jeff Long next week. Schedule: Fall/Winter 2017 Current Task: Finishing up new budget. Next step: Present revised project budget .						
17-206	D: William Maffett C: Spearman Cobb	Graduate Business Education Bldg & Lowder Hall - Interior Signage Program Status: SCOPING Phase:PROGRAMMING	6/23/17	B: E: A:	B: E: A:	B: E: A:	B: E: A:	B: E: A:
Grp: OUA								
	8/23/17 William Maffett	Schedule: On schedule. Budget: In process. Current Task: Initial budget/scope meeting with HCOB on 8/22. Next Step: Prepare budget for routing.						
17-213	D: Philip Johnson C: Julie Cannon	Lowder Hall - Ground & 1st Floor, Replace Step Lighting For All Tiered Classrooms Status: SCOPING Phase:PROGRAMMING	6/28/17	B: 9/18/17 E: 12/11/17 A:	B: E: A:	B: E: A:	B: E: A:	B: E: A:
Grp: DES								
	8/15/17 Philip Johnson	Budget: Not prepared Schedule: Not determined Current status: Fees only R&R budget submitted for approval for scoping and schematic design for estimate. Next step: Budget approval and OA agreement						

Client Projects (by Phase)

COLLEGE OF BUSINESS	Total Projects: 22	PROGR.: 5	CONSTR.: 3	HOLD_SCOPE: 0
	Total Approved Budgets: \$13,825,958	DESIGN: 7	CLOSEOUT: 7	HOLD: 0

PROGRAMMING	5 Projects
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Project Num	D = Design Lead C = Construction Lead	Project Name	Project Initiation	Budget Approved	Final Design	Bid Date	Notice to Proceed	Substantial Completion
17-286	D: Margaret Devall C: Gary Arnold	Lowder Hall - Rm 024, Interior Renovations & New Furnishings Status: SCOPING Phase:PROGRAMMING	9/1/17	B: 11/6/17 E: 11/6/17 A:	B: E: A:	B: E: A:	B: E: A:	B: E: A:
Grp: DES	9/1/17 Matthew Wagner	PIF assigned to Margaret Devall on 9/1/2017.						

DESIGN	7 Projects
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Project Num	D = Design Lead C = Construction Lead	Project Name	Project Initiation	Budget Approved	Final Design	Bid Date	Notice to Proceed	Substantial Completion
14-044	D: William Maffett C: Spearman Cobb	Graduate Business Building - New Facility Status: CD Phase:DESIGN	2/12/14	B: 4/30/14 E: 4/30/14 A: 4/30/14 \$5,323,117	B: 3/2/17 E: 10/6/17 A:	B: 3/28/17 E: 8/3/17 A:	B: 8/25/17 E: 8/25/17 A:	B: 5/1/19 E: 5/1/19 A:
Grp: OUA	8/23/17 William Maffett	Schedule: On schedule. BP1 NTP dated 8/23. BP2 anticipated Bid Date of 11/7. Budget: \$5.32M design fees & partial construction budget approved. Remainder of \$45M full project budget to be requested at a later date. Current Task: Beginning BP1 site work construction. Working towards 95% CDs on BP2. Next Step: 95% CD submittal targeting 9/1.						
16-298	D: Philip Johnson C: Julie Cannon	Lowder Hall - Rms 021, 110, 113 & 129, Classroom Renovations Status: DESIGN Phase:DESIGN	8/12/16	B: 10/19/16 E: 4/3/17 A: 4/3/17 \$39,500	B: 11/24/17 E: 8/30/17 A:	B: 12/5/17 E: 9/7/17 A:	B: 2/21/18 E: 12/26/17 A:	B: 6/1/18 E: 4/25/18 A:
Grp: DES	9/1/17 Philip Johnson	Budget: Fees only approved 4/13/17 Schedule: Construction original slated for summer 2018. Current status: 95% documents and review complete. Classroom work changing to 021, 110, 113, 129 Next step: 100% documents, sign off and estimate.						
16-320	D: Philip Johnson C: Julie Cannon	Lowder Hall - 2nd, 3rd, 4th & 5th Floors, Interior Renovations & New Furnishings Status: STUDY Phase:DESIGN	8/26/16	B: 10/26/16 E: 12/6/16 A: 12/6/16 \$83,000	B: E: 8/3/18 A:	B: E: 8/14/18 A:	B: E: 10/3/18 A:	B: E: 5/31/19 A:
Grp: DES	9/1/17 Philip Johnson	Budget: Fees only prepared and approved by client. BR submitted 5/30 for additional fees for adding lobby to scope. Schedule: Work initially slated to start summer 2019 Current status: OA Agreement approved - scoping complete - submitted 5/30/17 for estimate. Next step: Estimate complete, furniture estimate complete, Budget to review 8/26/17. DK evaluating whether 4.5M budget should go to BOT for approval.						

Client Projects (by Phase)

COLLEGE OF BUSINESS	Total Projects: 22	PROGR.: 5	CONSTR.: 3	HOLD_SCOPE: 0
	Total Approved Budgets: \$13,825,958	DESIGN: 7	CLOSEOUT: 7	HOLD: 0

DESIGN	7 Projects
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Project Num	D = Design Lead C = Construction Lead	Project Name	Project Initiation	Budget Approved	Final Design	Bid Date	Notice to Proceed	Substantial Completion
16-354	D: Philip Johnson C: Julie Cannon	Lowder Hall - Rms 020, 111, 112 & 126-128, Classroom Renovations Status: DESIGN Phase:DESIGN	9/20/16	B: 11/21/16 E: 12/8/16 A: 12/8/16 \$485,800	B: 6/28/17 E: 10/10/17 A:	B: 9/19/17 E: 10/31/17 A:	B: 11/8/17 E: 12/5/17 A:	B: 12/8/17 E: 2/1/18 A:
Grp: DES	9/1/17 Philip Johnson	Budget: Budget combined with 16-354. Approved by client and R&R 1/23/17 Schedule: Work slated for Christmas 2017 - changing classroom work from 009 and 010 to 020, 111, 112, 126, 127 and 128. Current status: OA Agreement approved. 95% documents and review complete, 100% documents for bidding complete 9/5/17. Next step: Design approval and Bidding						
17-033	D: Margaret Devall C: Johnny Clark	Lowder Hall - Create Study & Seating Areas For Corridors Adjacent To Suites 105 & 130 Status: DESIGN REVISION Phase:DESIGN	1/26/17	B: 4/11/17 E: 5/24/17 A: 5/24/17 \$50,800	B: 5/24/17 E: 5/24/17 A: 5/24/17	B: 5/24/17 E: 5/24/17 A: 5/24/17	B: 5/30/17 E: 5/30/17 A: 5/30/17	B: 9/18/17 E: 9/20/17 A:
Grp: IHC	8/23/17 Johnny Clark	Schedule on schedule Budget in budget current status project started 7/24/17 all work that can be done at this time is complete. This project will be transferred back to Design for further review of ADA compliance issues.						
17-074	D: Philip Johnson C: Julie Cannon	Lowder Hall - Rm 125, Classroom Renovations Status: DESIGN Phase:DESIGN	2/27/17	B: 5/11/17 E: 4/24/17 A: 4/24/17 \$31,900	B: 3/20/19 E: 5/20/19 A:	B: 3/28/19 E: 5/28/19 A:	B: 5/17/19 E: 7/17/19 A:	B: 8/5/19 E: 10/5/19 A:
Grp: DES	9/1/17 Philip Johnson	Budget: Fees only approved Schedule: Winter 2018 construction planned. Classroom 125 only. Current status: OA agreement approved. 95% documents complete and review complete. Next step: 100% documents						
17-075	D: Philip Johnson C: Julie Cannon	Lowder Hall - Rms 009-013, Classroom Renovations Status: DESIGN Phase:DESIGN	2/27/17	B: 5/11/17 E: 4/24/17 A: 4/24/17 \$162,500	B: 10/17/18 E: 5/14/18 A:	B: 10/25/18 E: 5/22/18 A:	B: 12/14/18 E: 7/11/18 A:	B: 1/13/19 E: 8/10/18 A:
Grp: DES	9/1/17 Philip Johnson	Budget: Fees only approved Schedule: Summer 2019 construction planned but dependent on graduate building completion. Current status: Original 95% documents complete and review complete. Classroom work to be 009, 010, 011, 012, 013. Next step: Original 100% documents complete - document modifications required for room change.						

Client Projects (by Phase)

COLLEGE OF BUSINESS

Total Projects: 22
Total Approved Budgets: \$13,825,958

PROGR.: 5	CONSTR.: 3	HOLD_SCOPE: 0
DESIGN: 7	CLOSEOUT: 7	HOLD: 0

CONSTRUCTION

3 Projects

B: = Baseline Date E: = Estimated Date A: = Actual Date

Project Num	D = Design Lead C = Construction Lead	Project Name	Project Initiation	Budget Approved	Final Design	Bid Date	Notice to Proceed	Substantial Completion
16-070	D: Matthew Wagner C: William Ledbetter	Lowder Hall - Building Wide, Upgrade To An Addressable Fire Alarm System Status: CONSTRUCTION Phase:CONSTRUCTION	2/17/16	B: 4/14/16 E: 3/23/16 A: 3/23/16 \$179,940	B: 1/23/17 E: 3/15/17 A: 3/15/17	B: 1/31/17 E: 3/15/17 A: 3/15/17	B: 3/16/17 E: 3/16/17 A: 3/16/17	B: 12/29/17 E: 1/16/18 A:
Grp: IHC	8/24/17 William Ledbetter	Schedule. Completion date will have to be adjusted. In budget. The material lead time will be 4 to 6 weeks which due to the contract delay should deliver by 9/22. Simplex had to rewrite some of the contract documents to meet AU requirements.						

16-301	D: Matthew Wagner C: Matthew Wagner	Lowder Hall - Suites 130 & 147, Provide Card Readers For Secure Access Status: CONSTRUCTION Phase:CONSTRUCTION	8/15/16	B: 10/14/16 E: 10/14/16 A: 10/14/16 \$24,294	B: 1/20/17 E: 10/27/16 A: 10/27/16	B: 1/31/17 E: 10/27/16 A: 10/27/16	B: 3/8/17 E: 10/31/16 A: 10/31/16	B: 5/7/17 E: 5/9/17 A:
Grp: DES	7/14/17 Matthew Wagner	Budget: In budget. Schedule: Revised. Current Status: Installation scheduled for July 31. Next Step: Warranty/Closeout						

17-189	D: Philip Johnson C: Johnny Clark	Lowder Hall - Rms 230, 330, 430 & 510, Men's Restroom Refurbishments Status: CONSTRUCTION Phase:CONSTRUCTION	6/7/17	B: 8/22/17 E: 7/14/17 A: 7/14/17 \$26,500	B: 7/14/17 E: 7/14/17 A: 7/14/17	B: 7/14/17 E: 7/14/17 A: 7/14/17	B: 7/17/17 E: 7/17/17 A: 7/17/17	B: 11/10/17 E: 11/10/17 A:
Grp: IHC	6/15/17 Philip Johnson	Budget: Not determined Schedule: Not determined - as soon as convenient for IHC Current status: Scope complete and "quick hit" estimate in process. Next step: Transfer to IHC and clarify GA questions regarding scope.						

CLOSEOUT

7 Projects

B: = Baseline Date E: = Estimated Date A: = Actual Date

Project Num	D = Design Lead C = Construction Lead	Project Name	Project Initiation	Budget Approved	Final Design	Bid Date	Notice to Proceed	Substantial Completion
13-271	D: Joseph Ruscin C: Julie Cannon	Lowder Hall - 1st & 2nd Floors, Renovations & New Furnishings For Lounge Areas & Corridors Status: WARRANTY/CLOSEOUT Phase:CLOSEOUT	11/6/13	B: 1/17/14 E: 1/16/14 A: 1/16/14 \$91,517	B: E: A:	B: 3/21/17 E: 3/21/17 A: 3/21/17	B: 6/14/17 E: 6/14/17 A: 6/14/17	B: 7/28/17 E: 8/2/17 A: 8/2/17
Grp: CPM	8/21/17 Julie Cannon	Schedule: NTP: 6/14/17, Substantial Completion: 8/2/17, Estimated Closeout: 10/31/17 Budget: On budget, 0% billed Current Task: Contractor to address transition strips at doorways Next Step: Post CPM time and Financial Closeout						

Client Projects (by Phase)

COLLEGE OF BUSINESS	Total Projects: 22	PROGR.: 5	CONSTR.: 3	HOLD_SCOPE: 0
	Total Approved Budgets: \$13,825,958	DESIGN: 7	CLOSEOUT: 7	HOLD: 0

CLOSEOUT	7 Projects
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Project Num	D = Design Lead C = Construction Lead	Project Name	Project Initiation	Budget Approved	Final Design	Bid Date	Notice to Proceed	Substantial Completion
16-108	D: Matthew Wagner C: Johnny Clark	Lowder Hall - Main Entrance (North), Provide An Automatic Door Opener Status: WARRANTY/CLOSEOUT Phase:CLOSEOUT	3/8/16	B: 10/31/16 E: 9/28/16 A: 9/28/16 \$47,890	B: 12/7/16 E: 1/26/17 A: 1/26/17	B: 12/15/16 E: 1/26/17 A: 1/26/17	B: 1/27/17 E: 1/27/17 A: 1/27/17	B: 6/2/17 E: 7/28/17 A: 7/28/17
Grp: IHC	7/28/17 Gary Arnold	Needed to close project: Close W/O 17-381755 w/Access Control and IHC W/O 17-364001.						
16-251	D: Simon Yendle C: Julie Cannon	Lowder Hall - Fire Damage Repairs & Restoration (\$6.9M Insurance) Status: WARRANTY/CLOSEOUT Phase:CLOSEOUT	6/29/16	B: E: A: \$6,861,000	B: E: A:	B: 1/23/17 E: 1/23/17 A: 1/23/17	B: 4/7/17 E: 4/7/17 A: 4/7/17	B: 5/17/17 E: 5/17/17 A: 5/17/17
Grp: CPM	8/21/17 Julie Cannon	Schedule: NTP: 4/7/17, Substantial Completion: 5/17/17, Estimated Closeout: 8/17/17 Budget: On budget, 0% billed Current Task: Contractor to gather closeout documents. Process Change Order and Final Payment. Next Step: Financial Closeout						
16-297	D: Philip Johnson C: Julie Cannon	Lowder Hall - Rms 033, 034 & 152-155, Classroom Renovations Status: WARRANTY/CLOSEOUT Phase:CLOSEOUT	8/12/16	B: 10/12/16 E: 12/8/16 A: 12/8/16 \$326,900	B: 3/16/17 E: 3/15/17 A: 3/15/17	B: 4/4/17 E: 3/23/17 A: 3/23/17	B: 5/5/17 E: 5/5/17 A: 5/5/17	B: 7/28/17 E: 7/21/17 A: 7/21/17
Grp: CPM	8/21/17 Julie Cannon	Schedule: NTP: 5/5/17, Substantial Completion: 7/21/17, Estimated Closeout: 10/19/17 Budget: On budget, 55% billed Current Task: Contractor is working on closeout documents and final pay application Next Step: Financial Closeout						
16-419	D: Kirby Brown C: Julie Cannon	Lowder Hall - Suites 020, 021 & 124, HVAC Improvements for AV Control Rooms Status: WARRANTY/CLOSEOUT Phase:CLOSEOUT	10/13/16	B: 12/14/16 E: 12/14/16 A: 12/14/16 \$49,750	B: 11/6/17 E: 5/1/17 A:	B: 11/28/17 E: 5/11/17 A: 5/11/17	B: 6/12/17 E: 6/12/17 A: 6/12/17	B: 8/17/17 E: 8/17/17 A: 8/17/17
Grp: CPM	8/21/17 Julie Cannon	Schedule: NTP: 6/12/17, Substantial Completion: 8/17/17, Estimated Closeout: 11/15/17 Budget: On budget, 0% billed Current Task: Contractor is working on punch list and closeout documents Next Step: Financial Closeout						
17-035	D: David Baker C: David Baker	Lowder Hall - Suite 023, Provide A Security Camera For Main Suite Entrance Status: WARRANTY/CLOSEOUT Phase:CLOSEOUT	1/26/17	B: 4/11/17 E: 5/4/17 A: 5/4/17 \$6,500	B: 5/8/17 E: 5/8/17 A: 5/8/17	B: 5/9/17 E: 5/9/17 A: 5/9/17	B: 5/16/17 E: 5/8/17 A: 5/8/17	B: 7/15/17 E: 6/29/17 A: 6/29/17
Grp: DES	6/26/17 David Baker	Budget: Approved. Schedule: Scheduled for week of 6/26. Current Status: Construction. Next Step: Warranty Closeout. Notes: Vision Technologies to complete work.						

COLLEGE OF BUSINESS	Total Projects: 22	PROGR.: 5	CONSTR.: 3	HOLD_SCOPE: 0
	Total Approved Budgets: \$13,825,958	DESIGN: 7	CLOSEOUT: 7	HOLD: 0

CLOSEOUT **7 Projects**

B: = Baseline Date E: = Estimated Date A: = Actual Date

Project Num	D = Design Lead C = Construction Lead	Project Name	Project Initiation	Budget Approved	Final Design	Bid Date	Notice to Proceed	Substantial Completion
17-080	D: David Baker C: David Baker	Research Park Bldg 1 - Suite 103, New Card Access & Security Camera System Status: WARRANTY/CLOSEOUT Phase:CLOSEOUT	3/2/17	B: 5/17/17 E: 5/11/17 A: 5/11/17 \$8,050	B: 5/26/17 E: 5/26/17 A: 5/26/17	B: 6/1/17 E: 6/1/17 A: 6/1/17	B: 7/7/17 E: 7/7/17 A:	B: 9/5/17 E: 9/5/17 A:
Grp: DES	6/26/17 David Baker	Budget: Approved. Schedule: . Current Status: Construction. Next Step: Warranty Closeout. Notes: Contract with Convergent to complete work.						