

2008 INCOME INFORMATION

We accept the following tax forms: 2008 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a converted foreign income tax return. We do not accept Form 8453 or other electronically filed returns that do not show all of the line items as a standard IRS tax return. If you did not keep a copy of your tax return, request a copy or transcript from the IRS or a copy from your tax preparer. The tax form or transcript must show all lines and figures as a standard IRS tax return. All tax forms must be signed by the filer.
(IRS PHONE # - 1-800-829-1040)

STUDENT'S TAX INCOME INFORMATION (ALL STUDENTS)

1. Check here if you will not file and are not required to file a 2008 Income Tax Return.
2. If you did not file and are not required to file a 2008 Federal Income Tax Return, list below your employer(s) and any income received in 2008. (Attach copies of W-2 Forms.)

Sources	Amount

PARENT(S) INCOME INFORMATION (DEPENDENT STUDENTS ONLY)

1. Check here if your parent(s) will not file and are not required to file a 2008 Income Tax Return.
2. If your parent(s) did not file and are not required to file a 2008 Federal Income Tax Return, list below your parent(s) employer(s) and any income received in 2008. (Attach copies of W-2 Forms.)

Sources	Amount

SPOUSE'S TAX FORMS AND INCOME INFORMATION (INDEPENDENT STUDENTS ONLY)

1. Check here if you will not file and are not required to file a 2008 Income Tax Return.
2. If you did not file and are not required to file a 2008 Federal Income Tax Return, list below your employer(s) and any income received in 2008. (Attach copies of W-2 Forms.)

Sources	Amount

Student and Parent's 2008 Untaxed Income

Independent Student: Please indicate below any of the following that apply to you (and your spouse) for the 2008 tax year in the column on the left. Please refer to question 47 of the FAFSA.

Dependent Student: Please indicate below any of the following that apply to your parents for the 2008 tax year in the column on the right. Please refer to question 95 of the FAFSA.

\$ _____	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a – 12d, codes D, E, F, G, H, and S.	\$ _____
\$ _____	IRA deductions and payments to self-employed SEP, SIMPLE, and Keough and other qualified plans from IRS Form 1040-line 28 + line 32 or 1040A-line 17	\$ _____
\$ _____	Child support received for all children. Don't include foster care or adoption payments	\$ _____
\$ _____	Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b	\$ _____
\$ _____	Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$ _____
\$ _____	Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$ _____
\$ _____	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)	\$ _____
\$ _____	Veterans' noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances	\$ _____
\$ _____	Any other untaxed income or benefits not reported such as worker's compensation, disability, etc. Don't include student aid, earned income credit, additional child tax credit, welfare payments, untaxed social security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$ _____
\$ _____	Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form	\$ _____

Student and Parent's 2008 Additional Financial Information

Independent Student: Please indicate below any of the following that apply to you (and your spouse) for the 2008 tax year in the column on the left. Please refer to question 46 of the FAFSA.

Dependent Student: Please indicate below any of the following that apply to your parents for the 2008 tax year in the column on the right. Please refer to question 94 of the FAFSA.

\$ _____	Education credits (Hope and Lifetime Learning Credits) from IRS Form 1040-line 50; or 1040A-line 31.	\$ _____
\$ _____	Child Support paid because of divorce or separation. Do not include support for children in your (or your parents') household, as reported in question 96 (or question 75 for your parents).	\$ _____
\$ _____	Taxable earnings from Federal Work Study or other need-based work programs	\$ _____
\$ _____	Student grant, scholarship, fellowship, and assistantship aid, including AmeriCorps awards, that was reported to the IRS in your (or your parents') adjusted gross income	\$ _____
\$ _____	Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Do not enter untaxed combat pay reported on the W-2 (Box 12, code Q).	\$ _____

Student and Parent Required Signatures

By signing this worksheet, I/we certify that all the information reported to qualify for Federal Student Aid is complete and correct. (For dependent students, at least one parent must sign.) **Reminder: all tax returns must be signed by the filer, the preparer's signature is not acceptable.**

Student	Date	Parent	Relationship	Date
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Bring, fax, or mail this form along with the requested tax forms to the Financial Aid Office, 203 Martin Hall, Auburn, AL 36849-5188 FAX: (334) 844-6085 ~ Please be sure that this form is signed and that all tax forms are signed by the filer.

WARNING

If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.